

Follow Up Visit:
 647 Camino De Los Mares #226
 San Clemente, CA 92673
 Ph: 949 4899898 Fax: 949 4892569

Send a copy to: _____

PLEASE FILL IN THIS PAGE. THE OTHER SIDE IS FOR THE CLINICIAN

Patients Name: _____ Date: ____/____/____

Have you moved? Y__ No__ New address=_____

Have you changed your phone number? Y__ N__ If so new number ____ - ____ - _____

What is your e mail address? _____@_____?

1. Please fill out this side prior to your visit. Write down any concerns, side effects or other issues of concern

2. Fill in all the medications you are currently taking from our office or other offices and list any herbs or supplements or over the counter pills you are taking.

Medications and supplements you are taking:

MEDICATION NAME	SIZE OF PILL? The number of mg's	HOW MUCH TAKEN? 1 or 2 etc	WHAT TIME IS IT TAKEN?

A. CURRENT SYMPTOMS (Check all that apply 1 = Mild, 2 = Moderate, 3 = Severe)

- | | | | |
|--|---|--|---|
| <input type="checkbox"/> Poor Sleep | <input type="checkbox"/> Personality changes | <input type="checkbox"/> Physical complaints | <input type="checkbox"/> Racing heart |
| <input type="checkbox"/> Poor Appetite | <input type="checkbox"/> Constipation | <input type="checkbox"/> Feelings of inferiority | <input type="checkbox"/> Suicidal feelings |
| <input type="checkbox"/> Increased appetite | <input type="checkbox"/> Diarrhea | <input type="checkbox"/> Hearing voices | <input type="checkbox"/> Blurred vision |
| <input type="checkbox"/> Weakness | <input type="checkbox"/> Weight loss | <input type="checkbox"/> Seeing things | <input type="checkbox"/> Shaky inside |
| <input type="checkbox"/> Decreased sex drive | <input type="checkbox"/> Tiring easily | <input type="checkbox"/> Paranoia | <input type="checkbox"/> Avoid people |
| <input type="checkbox"/> Hyperventilation | <input type="checkbox"/> Abdominal discomfort | <input type="checkbox"/> Anger | <input type="checkbox"/> Can't have fun |
| <input type="checkbox"/> Palpitations | <input type="checkbox"/> Feeling hopeless | <input type="checkbox"/> Fearfulness | <input type="checkbox"/> Short temper |
| <input type="checkbox"/> Depression | <input type="checkbox"/> Lack of interest | <input type="checkbox"/> Phobias | <input type="checkbox"/> Worrying a lot |
| <input type="checkbox"/> Nausea | <input type="checkbox"/> Anxiety | <input type="checkbox"/> Low self esteem | <input type="checkbox"/> Inability to relax |
| <input type="checkbox"/> Headaches | <input type="checkbox"/> Feelings of guilt | <input type="checkbox"/> Socially withdrawn | <input type="checkbox"/> Menstrual change |
| <input type="checkbox"/> Crying easily | <input type="checkbox"/> Family problems | <input type="checkbox"/> Dry mouth | <input type="checkbox"/> Numbness |
| <input type="checkbox"/> Indecisiveness | <input type="checkbox"/> Poor attention span | <input type="checkbox"/> Nightmares | <input type="checkbox"/> Sexual problems |
| <input type="checkbox"/> Work problems | <input type="checkbox"/> Ringing in ears | <input type="checkbox"/> Dizziness | <input type="checkbox"/> Shaky hands |
| <input type="checkbox"/> Irritability | <input type="checkbox"/> Other: _____ | <input type="checkbox"/> Other: _____ | <input type="checkbox"/> Other: _____ |

B. (Check all problem areas that apply) 1=Mild, 2=Moderate, 3=Severe, 0=No problem

- | | | | |
|---|---|--|---|
| <input type="checkbox"/> Hyperactivity | <input type="checkbox"/> Attention Span | <input type="checkbox"/> Distractibility | <input type="checkbox"/> Emotional meltdown |
| <input type="checkbox"/> Impulse control | <input type="checkbox"/> Concentration | <input type="checkbox"/> Frustration tolerance | <input type="checkbox"/> Cooperativeness |
| <input type="checkbox"/> Follows directions | <input type="checkbox"/> Finishes tasks | <input type="checkbox"/> Anger/aggressiveness | <input type="checkbox"/> School performance |
| <input type="checkbox"/> Truancy | <input type="checkbox"/> Defiant | <input type="checkbox"/> Running away | <input type="checkbox"/> Other |

Follow-Up Med Visit Part Two...With or Without Counseling

Patient Name: _____ Diagnosis _____

Blood Pressure: _____ Weight: _____ Pulse: _____ Height: _____ List as Appropriate

Note progress of case, complications, change in condition, instructions to patient:

1. Reason for Session: Follow Up Visit _____ Other _____ Current Situation _____

2. Current Stresses: a. Home: _____ b. Work: _____ c. School: _____ d. Social interaction _____

3. High Risk Factors Present: Yes ___ No ___ Suicidal no intent: ___ Suicidal with intent: ___ Plan: ___
Prior Attempt ___ If yes, please explain: _____

4. Interventions used: Counseling _____ Education: _____ Change Meds _____ Diagnostic tests: _____
Assist with problem solving: _____ Reflective listening and communication skills: _____

Other: _____

5. Change in Treatment Plan or goals when appropriate: What are the goals of treatment:

6. If medical management is provided: discuss any clinical or medical disorder that may be influencing or affecting the patient's psychiatric status

7. Is the patient: Better _____ Same _____ Regressed _____ Explain, If appropriate: _____

8. Overall Assessment and recommendations

A. _____

B. _____

C. _____

9. Instructions to the Patient

A. _____

B. _____

C. _____

10. Note patient's response to the treatment plan including compliance, side effects, symptom reductions, medication adjustments, augmentations and/or other changes to the plan. Comment on the appropriate issues: Have you talked about and gotten informed consent re: off label use of meds: Yes ___ No ___ Which ones:

Signature of Clinician: M.D., P.A., R.N.P.: _____ Counter signature: _____ Date: ___/___/___

Date of next appointment: ___/___/___